



Form ADV Part 2B—Individual Disclosure Brochure

S. Michael Gegorek II

Investment Advisor

Dated: February 22, 2026

This brochure supplement provides information about S. Michael Gegorek II that supplements the Falcon Investment Strategies, LLC doing business as (DBA) Falcon Financial's brochure. You should have received a copy of that brochure. Please contact S. Michael Gegorek II if you did not receive the Falcon Financial brochure or if you have any questions about the contents of this supplement. Additional information about S. Michael Gegorek II is available on the SEC's website at www.adviserinfo.sec.gov, using his identification number 6277430.

Falcon Financial
200 Statesville Blvd #1001
Salisbury, NC 28144
(704) 603-4177

Item 2: Educational Background and Business Experience

Name: S. Michael Gegorek II

Born: 1985

Education

Bachelor of Arts, Psychology, Clemson University, 2010

Business Background

- 01/2021-Present, Financial Advisor, Falcon Investment Strategies, LLC d/b/a Falcon Financial
- 06/2022-Present, Registered Representative, Purshe Kaplan Sterling Investments
- 02/2019-01/2021, Financial Planner, Strategic Planning Group
- 04/2014-02/2019, Financial Planner, Consolidated Planning

Item 3: Disciplinary Information

S. Michael Gegorek II does not have any reportable disciplinary disclosures.

Item 4: Other Business Activities

S. Michael Gegorek II is dually registered as an advisory representative of Falcon Investment Strategies LLC d/b/a Falcon Financial and as a registered representative of Purshe Kaplan Sterling Investments ("PKS"), a registered broker/dealer and member of FINRA and SIPC. Clients are not obligated to purchase or sell securities through Stephen M. Gegorek. PKS and Falcon Financial are not affiliated. S. Michael Gegorek II is an independent contractor of PKS. S. Michael Gegorek II may recommend that you implement recommendations through Purshe Kaplan Sterling Investments, LLC. If investment recommendations are implemented through Purshe Kaplan Sterling Investments, LLC on a non-fee basis, S. Michael Gegorek II will receive a commission.

Metolius Capital, LLC – S. Michael Gegorek II is Managing Member of Metolius Capital, LLC, a pass-through entity. He spends approximately 0% of his time on this activity.

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, S. Michael Gegorek II does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Falcon Investments.

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Item 6: Supervision

Seth Waller, as the President of Falcon Financial, is responsible for supervision. He may be contacted at the phone number on the cover page of this brochure.

Item 7: Requirements for State Registered Advisers

S. Michael Gegorek II does not have, or has ever had, any reportable arbitration claims, has not been found liable in a reportable civil, self-regulatory organization proceeding or administrative proceeding, and has not been the subject of a bankruptcy petition.

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